

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
	)
W.R. GRACE & CO., <i>et al.</i> ,	) Case No. 01-01139 (JKF)
	)
Debtors.	) Jointly Administered
	)
	) Related to Docket No. 21554

**NO ORDER REQUIRED**  
**CERTIFICATION OF NO OBJECTION REGARDING**  
**THE MONTHLY APPLICATION OF CHARTER OAK FINANCIAL**  
**CONSULTANTS, LLC, FOR COMPENSATION OF SERVICES RENDERED**  
**AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR**  
**TO THE OFFICIAL COMMITTEE OF PERSONAL INJURY CLAIMANTS**  
**OF W.R. GRACE & CO., *et al.* FOR THE PERIOD OF**  
**MARCH 1, 2009 THROUGH MARCH 31, 2009 (DOCKET NO. 21554)**

I, Kathleen Campbell Davis, of Campbell & Levine, LLC, hereby certify the following:

1. Pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and the Amended Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, signed by the Court on April 17, 2002 [Docket No. 1949] (the “Amended Administrative Order”), Charter Oak Financial Consultants, LLC, submitted on May 6, 2009 a monthly application (“Application”) [Docket No. 21554] for services rendered and reimbursement of expenses incurred as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants in the above-referenced cases.

2. Objections to the Application were to be filed and served on or before May 26, 2009. No objections to the Application have been received by the undersigned.

Moreover, the Court's docket reflects that no objections to the Application were filed. In accordance with the Amended Administrative Order, upon the filing of this Certificate of No Objection, the Debtors are authorized to pay Charter Oak Financial Consultants, LLC eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application.

Dated: May 28, 2009

CHARTER OAK FINANCIAL  
CONSULTANTS, LLC

Bradley Rapp  
430 Center Avenue  
Mamaroneck, NY 10543

Financial Advisor for the Official  
Committee of Asbestos Personal Injury  
Claimants

- and -

CAMPBELL & LEVINE, LLC

/s/Kathleen Campbell Davis

Marla R. Eskin (I.D. #2989)  
Kathleen Campbell Davis (I.D. #4229)  
800 N. King Street, Suite 300  
Wilmington, DE 19899  
(302) 426-1900

*Counsel for the Official Committee  
of Asbestos Personal Injury Claimants*